

**FORM OF ACCEPTANCE AND TRANSFER FOR THE OFFER SHARES ("FORM FOR THE OFFER SHARES")
TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE OFFER IN RESPECT OF THE OFFER SHARES**

THIS FORM FOR THE OFFER SHARES IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 28 AUGUST 2014 ("OFFER DOCUMENT") ISSUED BY SASTERIA (M) PTE. LTD. ("OFFEROR") THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB").

Unless the context otherwise requires or where otherwise defined in this Form for the Offer Shares, the definitions contained in the Offer Document shall also apply in this Form for the Offer Shares.

Pursuant to Section 14(1) of the SICDA, Bursa Securities has prescribed TMC Shares as securities required to be deposited into the CDS. Therefore, all dealings in TMC Shares that have been deposited into the CDS, will be carried out in accordance with the SICDA and the Rules of Bursa Depository.

If you intend to accept the offer in respect of your Offer Shares by the Offeror through Maybank IB, you should complete and sign this Form for the Offer Shares in accordance with the instructions contained in this Form for the Offer Shares and the Offer Document. **YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER IN RESPECT OF YOUR OFFER SHARES.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt about the Offer.

If you have sold or transferred all your TMC Shares, you should hand this Form for the Offer Shares and the accompanying Offer Document immediately to the person through whom you effected the sale or transfer for delivery to the purchaser or transferee.

UNCONDITIONAL TAKE-OVER OFFER

BY

SASTERIA (M) PTE. LTD.
(Registration No. 201421357N)
(Incorporated in the Republic of Singapore)

("OFFEROR")

THROUGH



Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

- (I) ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN TMC LIFE SCIENCES BERHAD ("TMC") ("TMC SHARES") NOT ALREADY HELD BY THE OFFEROR AND SUCH NUMBER OF NEW TMC SHARES THAT MAY BE ISSUED PURSUANT TO THE EXERCISE OF OUTSTANDING 3-YEAR WARRANTS 2011/2014 ISSUED BY TMC ("WARRANTS") PRIOR TO THE CLOSE OF THE OFFER ("OFFER SHARES"); AND**
- (II) ALL THE REMAINING WARRANTS NOT ALREADY HELD BY THE OFFEROR ("OFFER WARRANTS"),**

FOR A CASH OFFER PRICE OF RM0.48 PER OFFER SHARE AND RM0.08 PER OFFER WARRANT ("OFFER")

For holders whose Offer Shares are deposited into the CDS, if you wish to accept the offer in respect of the Offer Shares, please refer to Note 1(A) of this Form for the Offer Shares.

For holders who have purchased the Offer Shares before the Closing Date but the Offer Shares have not been credited into your CDS account, if you wish to accept the offer in respect of the Offer Shares, please refer to Note 1(D) of this Form for the Offer Shares.

For non-resident holders of the Offer Shares, if you wish to accept the offer in respect of the Offer Shares, please refer to Note 1(E) of this Form for the Offer Shares.

Acceptances in respect of the Offer must be received by 5.00 p.m. (Malaysian time) on 18 September 2014, being the Closing Date.

NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM FOR THE OFFER SHARES

If you are an individual, you must, except as mentioned below, personally sign this Form for the Offer Shares. If you are a corporation, you must execute this Form for the Offer Shares under your common seal, the common seal being affixed and witnessed in accordance with your Articles of Association or other regulations and signed on your behalf by an authorised officer or attorney.

In order to avoid inconvenience and delay to yourself, the following points may assist you:

1. (A) If your Offer Shares are deposited into your CDS account

To accept the offer in respect of your Offer Shares, you are required to:

- (i) Complete and sign this Form for the Offer Shares;
- (ii) Complete and sign the Bursa Depository Transfer Form (FTF010), which can be obtained from your ADA/ADM, in accordance with the instructions printed on the reverse side of the Bursa Depository Transfer Form;
- (iii) Complete in full the following particulars as contained in the Bursa Depository Transfer Form:
 - (a) Particulars of the securities;
 - (b) Particulars of the depositor;
 - (c) Particulars of the witness;
 - (d) Particulars of the transferee as appearing below; and
 - (e) Category and approved reason for transfer as appearing below.

In respect of (d) and (e) above, you are requested to complete the particulars on the transferee as follows:

CDS account no.	: 201-001-057851677
Name of transferee	: Maybank Nominees (Asing) Sdn Bhd Pledged Securities Account For Sasteria (M) Pte. Ltd.
Category of transfer	: To cross (X) on category B only (change in beneficial ownership)
Reason for transfer	: To cross (X) on category B1 only (take-over offer)

- (iv) Proceed to lodge the completed and signed Bursa Depository Transfer Form with your ADA/ADM for the transfer of the Offer Shares deposited in the CDS on any Market Day prior to the Closing Date.

The transfer request shall be submitted by 4.00 p.m. (Malaysian time) to effect the transfer on the same Market Day provided that the request for the transfer is in compliance with the directions and Rules of Bursa Depository; and

- (v) Enclose the Depositor's Copy of your Bursa Depository Transfer Form (with the details of the reference number to be issued by Bursa Depository for the transfer, as evidence that the transfer has been effected) duly verified and acknowledged by your ADA/ADM, together with this completed and signed Form for the Offer Shares and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Shares and despatch by ordinary mail at your own risk or deliver by hand, to the Registrar at the following address, so as to arrive **not later than 5.00 p.m. (Malaysian time) on 18 September 2014**, being the Closing Date.

Tricor Investor Services Sdn Bhd
Level 17, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Malaysia

Telephone no. : +(603) 2264 3883
Facsimile no. : +(603) 2282 1886

The Registrar will not issue any acknowledgement of receipt of the Form for the Offer Shares and the accompanying documents in respect of the Offer. Proof of time of postage shall not constitute proof of time of receipt by the Registrar.

(B) If the holder of the Offer Shares is away from his/her registered address and this Form for the Offer Shares is received by agent of the holder of the Offer Shares

The agent of the holder of the Offer Shares should send this Form for the Offer Shares by the quickest means (e.g. courier or express post) to the holder of the Offer Shares for execution or, if he/she has executed a Power of Attorney, have this Form for the Offer Shares signed by the attorney and accompanied by a statement reading "signed under Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, a copy of the Power of Attorney which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised and recognised as valid in Malaysia, should be enclosed with this Form for the Offer Shares for noting and lodged with the Registrar at the address set out in Note 1(A)(v) above.

The holder for the Offer Shares should then proceed to perform the procedures as set out in Note 1(A) above. No other signature is acceptable.

(C) If the holder of the Offer Shares is deceased

In order to accept the offer for the Offer Shares, the duly completed Form of Notification of Death of Depositor ("**Form of Notification**") as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Shares from the CDS account of the deceased to the CDS account of the executor or administrator of the deceased's estate must be effected by Bursa Depository. This Form for the Offer Shares must be signed by the executor or administrator of the deceased's estate, named in the Form of Notification to whom the Offer Shares have been effectively transferred by Bursa Depository and who is registered as the holder of the Offer Shares and the procedures set out in Note 1(A) above shall be applicable.

(D) If your Offer Shares purchased have yet to be credited into your CDS account

If you have purchased the Offer Shares before the Closing Date but the Offer Shares have yet to be credited into your CDS account, you should forward this completed Form for the Offer Shares together with the relevant contract note for the Offer Shares as evidence of your beneficial ownership of the Offer Shares to the Registrar at the address set out in Note 1(A)(v) above so as to arrive no later than 5.00 p.m. (Malaysian time) on the Closing Date. You must then perform the procedures as set out in Note 1(A)(ii) and (iii) above. Once your Offer Shares have been credited into your CDS account, you must perform the procedure as set out in Note 1(A)(iv) above and then forward the Depositor's Copy of your Bursa Depository Transfer Form, duly verified and acknowledged by your ADA/ADM to the Registrar at the address as set out in Note 1(A)(v) above within 7 days from the Closing Date.

(E) If you are a non-resident holder of the Offer Shares

To accept the offer for the Offer Shares, the procedures set out below and in Note 1(A) above are applicable to you. You should also refer to **Section 3 of Appendix III** of the Offer Document.

If you wish to accept the offer for the Offer Shares, you are solely responsible to satisfy yourself as to the full observance of the laws of the relevant jurisdiction where you reside and in Malaysia in connection with the offer for the Offer Shares, including without limitation the following:

- (i) receipt of cash payments in Ringgit Malaysia by you;
- (ii) repatriation of any monies by you out of Malaysia;
- (iii) obtaining of any governmental, exchange control or other consents which may be required;
- (iv) compliance with the necessary formalities required to be observed; and
- (v) payment of any costs relating to the transfer or other taxes or duties due in such jurisdiction.

You will be solely responsible for the payment of any transfer fees or taxes or other requisite payments due in such jurisdiction. The Offeror, the PACs, the Registrar and Maybank IB shall be entitled to be fully indemnified and held harmless by you for any transfer fees or taxes or other payments which you may be required to pay.

If you receive a copy of the Offer Document and this Form for the Offer Shares in any jurisdiction other than Malaysia, you may not:

- (i) treat the same as constituting an invitation or offer to sell your securities or participate in the offer for the Offer Shares;
- (ii) use this Form for the Offer Shares unlawfully by contravening any relevant registration or other legal requirements; or
- (iii) use this Form for the Offer Shares, if in the relevant jurisdiction, such an invitation or offer cannot lawfully be made to you.

In such circumstances, the Offer Document and this Form for the Offer Shares are sent for **information only** and any use or acceptance thereof may be invalid and disregarded.

2. This Form for the Offer Shares must be completed in English or Bahasa Malaysia and submitted to the Registrar at the address set out in Note 1(A)(v) above in its entirety.
3. Please type or write clearly in ink using BLOCK LETTERS. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of the Offeror. Amendments must be clearly legible and should be countersigned by you.
4. Additional copies of this Form for the Offer Shares may be obtained from the office of the Registrar at the address set out in Note 1(A)(v) above from the Posting Date up to the Closing Date. You may also download this Form for the Offer Shares from the website of Bursa Malaysia Berhad at www.bursamalaysia.com.
5. Further instructions are contained in **Appendix III** of the Offer Document.
6. If you fail to comply with any of the terms or condition pertaining to the acceptance of the offer for the Offer Shares as set out in this Form for the Offer Shares and the Offer Document, the Offeror may, at its discretion, elect to consider whether or not you have accepted the offer for the Offer Shares. The decision of the Offeror is final and binding.

Settlement of the cash consideration under the offer for the Offer Shares cannot be made until all relevant documents have been properly completed, signed and lodged with the Registrar, Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia. All documents sent to the Registrar will be at your own risk.

The latest time and date for the lodgement of this completed Form for the Offer Shares (together with the Depositor's Copy of the Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM, and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Shares) is 5.00 p.m. (Malaysian time) on the Closing Date, subject to Note 1(D) above, if your Offer Shares have yet to be credited into your CDS account.

Notes:

- (1) *If TMC declares, makes or pays any dividend and/or other distribution on or after 7 August 2014 but prior to the Closing Date and the holder of the Offer Shares is entitled to retain such dividend and/or distribution, the offer price for each Offer Share of RM0.48 shall be reduced by an amount equivalent to the net dividend and/or net distribution per TMC Share which such holder of the Offer Shares is entitled to. Any reduction in the offer price for each Offer Share of RM0.48 arising from such dividend and/or distribution will not result in a corresponding reduction in the offer price for each Offer Warrant of RM0.08.*
- (2) *Where Note 1(B) of this Form for the Offer Shares is applicable.*
- (3) *Where Note 1(C) of this Form for the Offer Shares is applicable.*
- (4) *Where Note 1(D) of this Form for the Offer Shares is applicable.*
- (5) *Delete as applicable. Your acceptance may be invalid and disregarded unless you are able to give the confirmation required.*
- (6) *A corporation must affix its common seal which must be witnessed in accordance with its Articles of Association or other regulations and signed on its behalf by an authorised officer or attorney.*

This completed Form for the Offer Shares together with the Depositor's Copy of Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM, and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Shares must be submitted to the Registrar at the following address:

Tricor Investor Services Sdn Bhd
Level 17, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Malaysia

Telephone no. : +(603) 2264 3883
Facsimile no. : +(603) 2282 1886

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**FORM OF ACCEPTANCE AND TRANSFER FOR THE OFFER WARRANTS ("FORM FOR THE OFFER WARRANTS")
TO BE COMPLETED BY PERSONS WHO WISH TO ACCEPT THE OFFER IN RESPECT OF THE OFFER WARRANTS**

THIS FORM FOR THE OFFER WARRANTS IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND IS TO BE READ IN CONJUNCTION WITH THE OFFER DOCUMENT DATED 28 AUGUST 2014 ("OFFER DOCUMENT") ISSUED BY SASTERIA (M) PTE. LTD. ("OFFEROR") THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB").

Unless the context otherwise requires or where otherwise defined in this Form for the Offer Warrants, the definitions contained in the Offer Document shall also apply in this Form for the Offer Warrants.

Pursuant to Section 14(1) of the SICDA, Bursa Securities has prescribed Warrants as securities required to be deposited into the CDS. Therefore, all dealings in Warrants that have been deposited into the CDS, will be carried out in accordance with the SICDA and the Rules of Bursa Depository.

If you intend to accept the offer in respect of your Offer Warrants by the Offeror through Maybank IB, you should complete and sign this Form for the Offer Warrants in accordance with the instructions contained in this Form for the Offer Warrants and the Offer Document. **YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER IN RESPECT OF YOUR OFFER WARRANTS.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt about the Offer.

If you have sold or transferred all your Warrants, you should hand this Form for the Offer Warrants and the accompanying Offer Document immediately to the person through whom you effected the sale or transfer for delivery to the purchaser or transferee.

UNCONDITIONAL TAKE-OVER OFFER

BY

SASTERIA (M) PTE. LTD.
(Registration No. 201421357N)
(Incorporated in the Republic of Singapore)

("OFFEROR")

THROUGH



Maybank Investment Bank Berhad (15938-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

- (I) ALL THE REMAINING ORDINARY SHARES OF RM0.10 EACH IN TMC LIFE SCIENCES BERHAD ("TMC") ("TMC SHARES") NOT ALREADY HELD BY THE OFFEROR AND SUCH NUMBER OF NEW TMC SHARES THAT MAY BE ISSUED PURSUANT TO THE EXERCISE OF OUTSTANDING 3-YEAR WARRANTS 2011/2014 ISSUED BY TMC ("WARRANTS") PRIOR TO THE CLOSE OF THE OFFER ("OFFER SHARES"); AND**
- (II) ALL THE REMAINING WARRANTS NOT ALREADY HELD BY THE OFFEROR ("OFFER WARRANTS"),**

FOR A CASH OFFER PRICE OF RM0.48 PER OFFER SHARE AND RM0.08 PER OFFER WARRANT ("OFFER")

For holders whose Offer Warrants are deposited into the CDS, if you wish to accept the offer in respect of the Offer Warrants, please refer to Note 1(A) of this Form for the Offer Warrants.

For holders who have purchased the Offer Warrants before the Closing Date but the Offer Warrants have not been credited into your CDS account, if you wish to accept the offer in respect of the Offer Warrants, please refer to Note 1(D) of this Form for the Offer Warrants.

For non-resident holders of the Offer Warrants, if you wish to accept the offer in respect of the Offer Warrants, please refer to Note 1(E) of this Form for the Offer Warrants.

Acceptances in respect of the Offer must be received by 5.00 p.m. (Malaysian time) on 18 September 2014, being the Closing Date.

NOTES REGARDING THE COMPLETION AND LODGEMENT OF THIS FORM FOR THE OFFER WARRANTS

If you are an individual, you must, except as mentioned below, personally sign this Form for the Offer Warrants. If you are a corporation, you must execute this Form for the Offer Warrants under your common seal, the common seal being affixed and witnessed in accordance with your Articles of Association or other regulations and signed on your behalf by an authorised officer or attorney.

In order to avoid inconvenience and delay to yourself, the following points may assist you:

1. (A) If your Offer Warrants are deposited into your CDS account

To accept the offer in respect of your Offer Warrants, you are required to:

- (i) Complete and sign this Form for the Offer Warrants;
- (ii) Complete and sign the Bursa Depository Transfer Form (FTF010), which can be obtained from your ADA/ADM, in accordance with the instructions printed on the reverse side of the Bursa Depository Transfer Form;
- (iii) Complete in full the following particulars as contained in the Bursa Depository Transfer Form:
 - (a) Particulars of the securities;
 - (b) Particulars of the depositor;
 - (c) Particulars of the witness;
 - (d) Particulars of the transferee as appearing below; and
 - (e) Category and approved reason for transfer as appearing below.

In respect of (d) and (e) above, you are requested to complete the particulars on the transferee as follows:

CDS account no.	: 201-001-057851677
Name of transferee	: Maybank Nominees (Asing) Sdn Bhd Pledged Securities Account For Sasteria (M) Pte. Ltd.
Category of transfer	: To cross (X) on category B only (change in beneficial ownership)
Reason for transfer	: To cross (X) on category B1 only (take-over offer)

- (iv) Proceed to lodge the completed and signed Bursa Depository Transfer Form with your ADA/ADM for the transfer of the Offer Warrants deposited in the CDS on any Market Day prior to the Closing Date.

The transfer request shall be submitted by 4.00 p.m. (Malaysian time) to effect the transfer on the same Market Day provided that the request for the transfer is in compliance with the directions and Rules of Bursa Depository; and

- (v) Enclose the Depositor's Copy of your Bursa Depository Transfer Form (with the details of the reference number to be issued by Bursa Depository for the transfer, as evidence that the transfer has been effected) duly verified and acknowledged by your ADA/ADM, together with this completed and signed Form for the Offer Warrants and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Warrants and despatch by ordinary mail at your own risk or deliver by hand, to the Registrar at the following address, so as to arrive **not later than 5.00 p.m. (Malaysian time) on 18 September 2014**, being the Closing Date.

Tricor Investor Services Sdn Bhd
Level 17, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Malaysia

Telephone no. : +(603) 2264 3883
Facsimile no. : +(603) 2282 1886

The Registrar will not issue any acknowledgement of receipt of the Form for the Offer Warrants and the accompanying documents in respect of the Offer. Proof of time of postage shall not constitute proof of time of receipt by the Registrar.

(B) If the holder of the Offer Warrants is away from his/her registered address and this Form for the Offer Warrants is received by agent of the holder of the Offer Warrants

The agent of the holder of the Offer Warrants should send this Form for the Offer Warrants by the quickest means (e.g. courier or express post) to the holder of the Offer Warrants for execution or, if he/she has executed a Power of Attorney, have this Form for the Offer Warrants signed by the attorney and accompanied by a statement reading "signed under Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, a copy of the Power of Attorney which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised and recognised as valid in Malaysia, should be enclosed with this Form for the Offer Warrants for noting and lodged with the Registrar at the address set out in Note 1(A)(v) above.

The holder for the Offer Warrants should then proceed to perform the procedures as set out in Note 1(A) above. No other signature is acceptable.

(C) If the holder of the Offer Warrants is deceased

In order to accept the offer for the Offer Warrants, the duly completed Form of Notification of Death of Depositor ("**Form of Notification**") as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Warrants from the CDS account of the deceased to the CDS account of the executor or administrator of the deceased's estate must be effected by Bursa Depository. This Form for the Offer Warrants must be signed by the executor or administrator of the deceased's estate, named in the Form of Notification to whom the Offer Warrants have been effectively transferred by Bursa Depository and who is registered as the holder of the Offer Warrants and the procedures set out in Note 1(A) above shall be applicable.

(D) If your Offer Warrants purchased have yet to be credited into your CDS account

If you have purchased the Offer Warrants before the Closing Date but the Offer Warrants have yet to be credited into your CDS account, you should forward this completed Form for the Offer Warrants together with the relevant contract note for the Offer Warrants as evidence of your beneficial ownership of the Offer Warrants to the Registrar at the address set out in Note 1(A)(v) above so as to arrive no later than 5.00 p.m. (Malaysian time) on the Closing Date. You must then perform the procedures as set out in Note 1(A)(ii) and (iii) above. Once your Offer Warrants have been credited into your CDS account, you must perform the procedure as set out in Note 1(A)(iv) above and then forward the Depositor's Copy of your Bursa Depository Transfer Form, duly verified and acknowledged by your ADA/ADM to the Registrar at the address as set out in Note 1(A)(v) above within 7 days from the Closing Date.

(E) If you are a non-resident holder of the Offer Warrants

To accept the offer for the Offer Warrants, the procedures set out below and in Note 1(A) above are applicable to you. You should also refer to **Section 3 of Appendix III** of the Offer Document.

If you wish to accept the offer for the Offer Warrants, you are solely responsible to satisfy yourself as to the full observance of the laws of the relevant jurisdiction where you reside and in Malaysia in connection with the offer for the Offer Warrants, including without limitation the following:

- (i) receipt of cash payments in Ringgit Malaysia by you;
- (ii) repatriation of any monies by you out of Malaysia;
- (iii) obtaining of any governmental, exchange control or other consents which may be required;
- (iv) compliance with the necessary formalities required to be observed; and
- (v) payment of any costs relating to the transfer or other taxes or duties due in such jurisdiction.

You will be solely responsible for the payment of any transfer fees or taxes or other requisite payments due in such jurisdiction. The Offeror, the PACs, the Registrar and Maybank IB shall be entitled to be fully indemnified and held harmless by you for any transfer fees or taxes or other payments which you may be required to pay.

If you receive a copy of the Offer Document and this Form for the Offer Warrants in any jurisdiction other than Malaysia, you may not:

- (i) treat the same as constituting an invitation or offer to sell your securities or participate in the offer for the Offer Warrants;
- (ii) use this Form for the Offer Warrants unlawfully by contravening any relevant registration or other legal requirements; or
- (iii) use this Form for the Offer Warrants, if in the relevant jurisdiction, such an invitation or offer cannot lawfully be made to you.

In such circumstances, the Offer Document and this Form for the Offer Warrants are sent for **information only** and any use or acceptance thereof may be invalid and disregarded.

2. This Form for the Offer Warrants must be completed in English or Bahasa Malaysia and submitted to the Registrar at the address set out in Note 1(A)(v) above in its entirety.
3. Please type or write clearly in ink using BLOCK LETTERS. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of the Offeror. Amendments must be clearly legible and should be countersigned by you.
4. Additional copies of this Form for the Offer Warrants may be obtained from the office of the Registrar at the address set out in Note 1(A)(v) above from the Posting Date up to the Closing Date. You may also download this Form for the Offer Warrants from the website of Bursa Malaysia Berhad at www.bursamalaysia.com.
5. Further instructions are contained in **Appendix III** of the Offer Document.
6. If you fail to comply with any of the terms or condition pertaining to the acceptance of the offer for the Offer Warrants as set out in this Form for the Offer Warrants and the Offer Document, the Offeror may, at its discretion, elect to consider whether or not you have accepted the offer for the Offer Warrants. The decision of the Offeror is final and binding.

Settlement of the cash consideration under the offer for the Offer Warrants cannot be made until all relevant documents have been properly completed, signed and lodged with the Registrar, Tricor Investor Services Sdn Bhd at Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia. All documents sent to the Registrar will be at your own risk.

The latest time and date for the lodgement of this completed Form for the Offer Warrants (together with the Depositor's Copy of the Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM, and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Warrants) is 5.00 p.m. (Malaysian time) on the Closing Date, subject to Note 1(D) above, if your Offer Warrants have yet to be credited into your CDS account.

Notes:

- (1) *If TMC declares, makes or pays any dividend and/or other distribution on or after 7 August 2014 but prior to the Closing Date and the holder of the Offer Shares is entitled to retain such dividend and/or distribution, the offer price for each Offer Share of RM0.48 shall be reduced by an amount equivalent to the net dividend and/or net distribution per TMC Share which such holder of the Offer Shares is entitled to. Any reduction in the offer price for each Offer Share of RM0.48 arising from such dividend and/or distribution will not result in a corresponding reduction in the offer price for each Offer Warrant of RM0.08.*
- (2) *Where Note 1(B) of this Form for the Offer Warrants is applicable.*
- (3) *Where Note 1(C) of this Form for the Offer Warrants is applicable.*
- (4) *Where Note 1(D) of this Form for the Offer Warrants is applicable.*
- (5) *Delete as applicable. Your acceptance may be invalid and disregarded unless you are able to give the confirmation required.*
- (6) *A corporation must affix its common seal which must be witnessed in accordance with its Articles of Association or other regulations and signed on its behalf by an authorised officer or attorney.*

This completed Form for the Offer Warrants together with the Depositor's Copy of Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM, and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the Offer Warrants must be submitted to the Registrar at the following address:

Tricor Investor Services Sdn Bhd
Level 17, The Gardens North Tower
Mid Valley City
Lingkaran Syed Putra
59200 Kuala Lumpur
Malaysia

Telephone no. : +(603) 2264 3883
Facsimile no. : +(603) 2282 1886

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